



British Columbia  
Securities Commission

**RECEIPT**

**1111 Acquisition Corp.**

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **May 25, 2021**.

**May 27, 2021**

*Allan Lim*

Allan Lim, CPA, CA  
Manager, Corporate Finance

SEDAR Project Number 3228151