

EVOLUTION GLOBAL FRONTIER VENTURES CORP.

CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS

FOR THE PERIOD ENDED MARCH 31, 2024 AND 2023

Unaudited – Prepared by Management

(Expressed in Canadian Dollars)

**NOTICE OF NO AUDITOR REVIEW
OF THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

The accompanying condensed interim consolidated financial statements of Evolution Global Frontier Ventures Corp. (the “Company”) as at and for the period ending March 31, 2024, have been prepared by the management of the Company and approved by the Company’s Audit Committee.

Under National Instrument 51-102, Part 4, subsection 4.2(3)(a), if an auditor has not performed a review of the interim financial statements, they must be accompanied by a notice indicating that an auditor has not reviewed the financial statements.

The accompanying condensed interim consolidated financial statements of the Company have been prepared by and are the responsibility of the Company’s management. The Company’s independent auditor has not performed a review of these financial statements in accordance with the standards established by CPA Canada for a review of the condensed interim consolidated financial statements by an entity’s auditor.

EVOLUTION GLOBAL FRONTIER VENTURES CORP.
CONDENSED INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Unaudited - Expressed in Canadian Dollars)

As at,	March 31, 2024	September 30, 2023 (Audited)
	\$	\$
ASSETS		
Current		
Cash	154	176,685
GST receivable	9,108	3,916
TOTAL ASSETS	9,262	180,601
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIENCY)		
Current		
Accounts payable and accrued liabilities (Notes 5 and 7)	54,859	16,559
Deferred revenues (Notes 6, 10, 13)	-	193,950
Loans payable (Notes 6, 13)	234,119	184,078
Total Liabilities	288,978	394,587
Shareholders' Equity (deficiency)		
Share capital (Note 8)	318,029	318,029
Contributed surplus (Notes 6 and 8)	37,947	37,947
Deficit	(635,693)	(569,962)
Total shareholders' equity (deficiency)	(279,716)	(213,986)
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIENCY)	9,262	180,601

Nature and continuance of operations (Note 1)

Plan of arrangement (Note 9)

Subsequent events (Note 13)

Approved and authorized by the Board on May 30, 2024:

"Paul Haber" Director
Paul Haber

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

EVOLUTION GLOBAL FRONTIER VENTURES CORP.
CONDENSED INTERIM CONSOLIDATED STATEMENTS OF LOSS AND COMPREHENSIVE LOSS
For the period ended March 31, 2024 and 2023
(Unaudited - Expressed in Canadian Dollars)

	Three Months Ended		Six Months Ended	
	March 31, 2024	March 31, 2023	March 31, 2024	March 31, 2023
EXPENSES				
Consulting fees	\$ 0	\$ 0	\$ 0	\$ 0
Exploration expenses (recovery)	0	0	0	0
Foreign exchange loss (gain)	(58)	(82)	(52)	(78)
General and office administration	201	115	421	431
Interest expense	5,889	1,838	11,385	3,716
Management fees	32,000	-	32,000	-
Professional fees	9,464	12,387	10,464	12,387
Registration, filing and transfer agent fees	8,050	9,719	12,465	13,639
Loss for the period before other items	(55,546)	(23,976)	(66,682)	(30,095)
Other items:				
Other income (Note 10)	952	-	952	-
Gain (loss) on spin-out of subsidiaries (Note 9)	-	-	-	-
Net loss and comprehensive loss for the period	\$ (54,594)	\$ (23,976)	\$ (65,730)	\$ (30,095)
Basic and diluted loss per common share	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ (0.00)
Weighted average number of common shares outstanding	13,707,123	14,250,000	13,707,123	14,250,000

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

EVOLUTION GLOBAL FRONTIER VENTURES CORP.
CONDENSED INTERIM CONSOLIDATED STATEMENTS OF CASH FLOWS
For the period ended March 31, 2024 and 2023
(Unaudited - Expressed in Canadian Dollars)

Period ended,	March 31	March 31
	2024	2023
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss for the period	\$ (65,730)	\$ (23,976)
Interest expense on loan	11,385	1,838
Gain on spin-out of subsidiaries	-	-
Shares to be returned to shareholders	-	-
Changes in non-cash working capital items:		
Prepaid expenses / Deposits / Deferred Revenues	(193,950)	-
GST receivable	(5,193)	(772)
Accounts payable and accrued liabilities	38,301	315
Net cash used in operating activities	(215,187)	(22,595)
CASH FLOWS FROM FINANCING ACTIVITIES		
Funds received in advance for spin-out of subsidiaries	-	-
Loans payable	208,134	24,300
Repayment of loan	(169,478)	(2500)
Net cash provided by (used in) financing activities	38,656	21,800
Change in cash for the period	(176,531)	(1,795)
Cash, beginning of period	176,685	2,559
Cash, end of period	\$ 154	\$ 1,764
Cash paid during the period for interest	\$ -	\$ -
Cash paid during the period for income taxes	\$ -	\$ -

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

EVOLUTION GLOBAL FRONTIER VENTURES CORP.**CONDENSED INTERIM CONSOLIDATED STATEMENTS OF SHAREHOLDERS' EQUITY (DEFICIENCY)**

For the periods ended March 31, 2024 and 2023

(Unaudited - Expressed in Canadian Dollars)

	Share Capital				
	Number	Amount	Contributed	Deficit	Total
		\$	Surplus	\$	\$
			\$		
Balance at September 30, 2022	14,250,000	332,008	23,972	(512,427)	(156,447)
Loss for the period	-	-	-	(23,976)	(23,976)
Balance at March 31, 2023	14,250,000	332,008	23,972	(536,403)	(180,423)
Balance at September 30, 2023	13,650,000	318,029	37,947	(569,962)	(213,986)
Loss for the period	-	-	-	(65,730)	(65,730)
Balance at March 31, 2024	13,650,000	318,029	37,947	(635,692)	(279,716)

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

1. NATURE AND CONTINUANCE OF OPERATIONS

Evolution Global Frontier Ventures Corp. (the "Company") was incorporated on October 13, 2016 under the Business Corporations Act, (British Columbia) as Ascension Exploration Inc. On June 8, 2020, the Company changed its name to Evolution Global Frontier Ventures Corp. The Company is engaged in the acquisition, exploration and development of mineral resource properties located in Canada.

The Company's head office and records office is located at 5728 East Boulevard, Vancouver, British Columbia, Canada, V6M 4M4. Effective December 11, 2020, the Company shares traded on the Canadian Securities Exchange.

The recovery of the amounts comprising mineral properties is dependent upon the confirmation of economically recoverable reserves, the ability of the Company to obtain necessary financing to successfully complete their exploration and development, and upon future profitable production.

These condensed interim financial statements have been prepared by management on a going concern basis which assumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business for the foreseeable future. At March 31, 2024, the Company had not yet achieved profitable operations, had accumulated losses of \$635,693 (September 30, 2023 - \$569,962) since its inception, and expects to incur further losses in the development of its business, all of which casts significant doubt about the Company's ability to continue as a going concern. A number of alternatives including, but not limited to selling an interest in one or more of its properties or completing a financing, are being evaluated with the objective of funding ongoing activities and obtaining working capital. The continuing operations of the Company are dependent upon its ability to continue to raise adequate financing and to commence profitable operations in the future and repay its liabilities arising from normal business operations as they become due.

The condensed interim financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts and classification of liabilities that might be necessary should the Company be unable to continue in existence.

Since March 2020, several measures have been implemented in Canada and the rest of the world in response to the increased impact from novel coronavirus (COVID-19), which include the implementation of travel bans, self-imposed quarantine periods and social distancing. COVID-19 has caused material disruption to businesses globally resulting in an economic slowdown. These measures could adversely affect and harm the Company by limiting access to our exploration and evaluation assets, which could prevent the Company from meeting its exploration expenditure obligations. The measures and disruption to business globally could potentially impact the ability to procure new exploration and evaluation mineral properties. The Company continues to operate its business at this time. While the impact of COVID-19 is expected to be temporary, the current circumstances are dynamic and the impacts of COVID-19 on business operations cannot be reasonably estimated at this time. The Company anticipates this could have an adverse impact on its business, results of operations, financial position and cash flows in future periods.

2. SIGNIFICANT ACCOUNTING POLICIES

Statement of compliance and basis of presentation

These condensed interim financial statements, including comparatives, have been prepared in accordance with International Accounts Standards ("IAS") 34, "Interim Financial Reporting" using accounting policies consistent with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB") and Interpretations issued by the International Financial Reporting Interpretations Committee ("IFRIC").

3. SIGNIFICANT ACCOUNTING POLICIES (Continued)
Statement of compliance and basis of presentation (Continued)

These condensed interim financial statements should be read in conjunction with the audited financial statements of the Company as at and for the year ended September 30, 2022.

The condensed interim financial statements have been prepared using accounting policies consistent with those used in the Company's 2023 audited financial statements.

The condensed interim financial statements have been prepared on a historical cost basis, except for certain financial instruments classified at fair value through profit or loss which are stated at their fair value. In addition, these condensed interim financial statements have been prepared using the accrual basis of accounting.

The preparation of financial statements in compliance with IFRS requires management to make certain critical accounting estimates. It also requires management to exercise judgment in applying the Company's accounting policies. The areas involving a higher degree of judgment of complexity, or areas where assumptions and estimates are significant to the financial statements are disclosed in Note 3.

Foreign exchange

The functional currency of an entity is the currency of the primary economic environment in which the entity operates. The functional currency of the Company is the Canadian Dollar. The functional currency determinations were conducted through an analysis of the consideration factors identified in IAS 21, The Effects of Changes in Foreign Exchange Rates.

Transactions in currencies other than the Canadian Dollar are recorded at exchange rates prevailing on the dates of the transactions. At the end of each reporting period, monetary assets and liabilities denominated in foreign currencies are translated at the period end exchange rate while non-monetary assets and liabilities are translated at historical rates. Revenues and expenses are translated at the exchange rates approximating those in effect on the date of the transactions. Exchange gains and losses arising on translation are included in comprehensive loss.

4. SIGNIFICANT ESTIMATES, ASSUMPTIONS AND JUDGEMENTS

The preparation of the condensed interim financial statements requires management to make certain estimates, judgments and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and reported amounts of expenses during the reporting period. Actual outcomes could differ from these estimates. The condensed interim financial statements include estimates which, by their nature, are uncertain. The impact of such estimates are pervasive throughout the financial statements, and may require accounting adjustments based on future occurrences. Revisions to accounting estimates are recognized in the period in which the estimate is revised and future periods if the revision affects both current and future periods. These estimates are based on historical experience, current and future economic conditions and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

Information about critical judgments in applying accounting policies and sources of estimation uncertainty that have the most significant risk of causing material adjustment to the carrying amounts of assets and liabilities recognized in the condensed interim financial statements within the next financial year are the same as those that applied to the Company's 2023 annual financial statements.

4. MINERAL PROPERTIES

Quesnel Terrane Property

On December 10, 2021 (the “Effective Date”), the Company entered into a conditional option agreement where the Company can acquire 100% of the registered and beneficial interest in certain mining claims located in the Omineca Mining Division, within the Quesnel Terrane, in the north central interior of the Province of British Columbia.

The terms of the option agreement are:

- a) Total payments of \$800,000* in combination of cash and shares (or all in cash if requested by the vendor) to the vendor:
 - (i) \$20,000 within 180 days of the Effective Date;
 - (ii) \$50,000 on or before the first anniversary of the Effective Date;
 - (iii) \$110,000 on or before secondary anniversary of Effective Date;
 - (iv) \$220,000 on or before third anniversary of Effective Date; and
 - (v) \$400,000 on or before fourth anniversary of Effective Date.

*A minimum of 25% of the total payments must be made in cash, and 75% in cash-equivalent common shares of the Company. At the option of the vendor, the minimum 25% payment can be made in common shares, resulting in a total of 100% payments made in common shares of the Company.

- b) Incurring the exploration expenditures equal to the cost of the phase 1 work program recommended in a 43-101 technical report.
- c) The Company had extended the dates of the payment schedule above with the Vendor to begin on September 30, 2023 and all subsequent payments were to begin immediately afterwards on the anniversary of the Effective Date. The Company is currently in default of the option payments.

In the event the Company is able to renegotiate the option agreement the Company will pay a 2% NSR to the vendor after the Company has been in commercial production for at least 30 consecutive days. The Company is currently in default of the option payments and has been negotiating to amend the option agreement terms.

Raven Quarry Property

On May 16, 2022 (the “Effective Date”), the Company entered into a Letter of Intent (“LOI”) agreement where the Company can acquire 100% of the registered and beneficial interest in certain mining claims named the Raven Quarry Property, located in Harrison, British Columbia.

The terms of the LOI agreement include:

- (i) Issuance of One Million shares (1,000,000) shares of the company to be held in trust for the completion of the transaction (this has not been issued as of the dated this financial statement);
- (ii) Review of a third party valuation of the property;
- (iii) Completion of a Definitive Agreement with final agreed terms for the acquisition of the property.

The Company has terminated the LOI as of February 27, 2023.

Cobriza Mine Assets Bid

On May 16, 2022 (the “Effective Date”), the Company entered into a conditional Letter of Intent (“LOI”) agreement where the Company would participate in a bid to acquire 100% of the registered and beneficial interest in certain mining claims named the Cobriza Mine, located in San Pedro de Coris District, 72 kilometres (45 mi) north of Churcampa district in the province of Churcampa, in the country of Peru.

The Company has terminated its participation in the conditional LOI as of February 27, 2023.

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5. ACCOUNTS PAYABLES AND ACCRUED LIABILITIES

The Company's accounts payable and accrued liabilities are as follows:

	March 31, 2024	September 30, 2023
	\$	\$
Trade payables (Note 7)	54,859	7,559
Accruals (Note 7)	-	9,000
Total	54,859	16,559

During the period ended March 31, 2024, the Company's recorded additional trade payables primarily related to director fees and filing of the audited year end financial statements and transfer agent fees. (Note 7).

6. LOANS PAYABLE

	\$
Balance, September 30, 2021	89,107
Additions	38,000
Accretion and interest	8,797
Balance, September 30, 2022	135,904
Additions	45,100
Repayments	(2,500)
Accretion and interest	5,574
Balance, September 30, 2023	184,078
Additions	208,134
Repayments	(169,478)
Accretion and interest	11,385
Balance, March 31, 2024	234,119

On June 30, 2020, the Company entered a settlement agreement with the Company's former corporate secretary and converted accounts payable of \$100,000 into a \$100,000 Loan. The Loan bears simple interest of 10% and has an 18-month term. No interest payments are due until the term of the loan. The Loan was accounted for at amortized cost using the effective interest rate method with the effective interest rate of 15% per annum. The Loan was recorded at amortised cost of \$93,478, with a contributed surplus of \$6,522. The Loan matured on December 31, 2021 and subsequently became due on demand. The Company and the Lender agreed for the principal balance of the loan is to become due from the date of the maturity and would carry interest at a rate of 10% interest upon demand with no terms of repayment. On June 30, 2023, the parties agreed The Loan would become non-interest bearing upon demand with no terms of repayment. During the year ended September 30, 2023, the Company recorded accretion and interest of \$5,574 (September 30, 2022 - \$8,797) and made repayments of \$Nil (2022 - \$Nil) on the loan payable. As at September 30, 2023, the balance of the loan is \$98,478 (September 30, 2022 - \$92,904). On October 12, 2023 the outstanding loan payable balance of \$98,478 was paid in full.

During the period ended March 31, 2024, the Company entered into a new promissory loan note with with 2757953 ONTARIO INC.(FASTER). The terms of the promissory loan note of \$192,950, are that it is a three year term with an effective date of October 4, 2023, with interest calculated at 8% per annum beginning six months after the effective date of the loan. The company received the funds from the promissory note and an additional 540.75 from 2757953 ONTARIO INC.(FASTER) and accrued an additional loan to account for the accretion of the 2757953 ONTARIO INC.(FASTER) promissory note for a total amount of loans of \$208,134. (September 2023 -\$45,100 from the former Corporate Secretary). In addition, the company made repayments totaling \$169,478 (September 2023 - \$2,500) against the former loans payable. The loan payable sum excluding the \$192,950 Note payable are payable on demand with no interest and no terms of repayment.

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7. RELATED PARTY TRANSACTIONS

The Company entered into the following transactions with related parties:

As at March 31, 2024, the Company owed \$36,262 (September 30, 2023 - \$2,000) to directors and officers which is included in accounts payable and accrued liabilities (Note 5), the breakdown is as follows:

Period ended,	March 31, 2024	September 30, 2023
	\$	\$
CEO (Former)	362	1,000
CEO (Current)	33,900	
CFO (Current)	2,000	1,000
Total	36,262	2,000

The following table lists the compensation costs paid directly or to companies controlled by key management personnel for the period ended March 31, 2024 and at the year ended September 30, 2023:

Period ended,	March 31, 2024	September 30, 2023
	\$	\$
Consulting fees paid/accrued to the (current) Chief Executive Officer	30,000	-
Consulting fees paid/accrued to the (former) Chief Executive Officer	-	-
Consulting fees paid/accrued to the Chief Financial Officer	2,000	-
Total	32,000	-

In an effort to conserve cash any management fees have been recorded as an account payable. All related party transactions are in the normal course of operations and have been measured at the agreed to amount, which is the amount of consideration established and agreed to by the related parties.

8. SHARE CAPITAL AND CONTRIBUTED SURPLUS

a) Authorized share capital

As at March 31, 2024, the authorized share capital of the Company is an unlimited number of common shares without par value. All issued shares, consisting only of common shares are fully paid.

b) Issued share capital:

For the period ended March 31, 2024:

The Company did not issue any shares during the period ended March 31, 2024.

For the year ended September 30, 2023:

On April 12, 2023, 600,000 common shares of the Company were returned to treasury for \$4. The difference of \$13,975 between the book value of \$13,979 and a payment of \$4 for the shares was allocated to contributed surplus during the year ended September 30, 2023.

c) Warrants

The Company has no warrants outstanding as at September 30, 2023 and March 31, 2024.

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9 PLAN OF ARRANGEMENT

The Company has completed all steps for its part as the parent company in the plan of arrangement (the “Arrangement”) with its former wholly-owned subsidiaries the prior year ended September 30, 2022. The company has \$362 remaining from a \$1,000 amount liable to the former CEO for advancing funds to the Company to be able to have effectively completed the Company’s portion of the Arrangement. (Note 7)

10. DEFERRED REVENUES

As at March 31, 2024, the Company has deferred revenue of \$Nil (Sept 30, 2023 \$193,950). The Company had completed its obligation to deliver \$1,000 (inclusive of tax) of consulting services in respect of the Plan of Arrangement and the Company had converted the \$192,950 into a Loan Payable with Faster (Note 6).

11. SEGMENTED INFORMATION

The Company operates in one reportable operating segment, being the acquisition and exploration of mineral properties in Canada. As the operations comprise a single reporting segment, amounts disclosed also represent segment amounts.

12. FINANCIAL AND CAPITAL RISK MANAGEMENT

The three levels of the fair value hierarchy are:

Level 1 – unadjusted quoted prices in active markets for identical assets or liabilities;

Level 2 – inputs other than quoted prices that are observable for the asset or liability either directly or indirectly; and

Level 3 – inputs that are not based on observable market data.

The Company enters into financial instruments to finance its operations in the normal course of business. The fair values of cash, receivable, accounts payable and loans payable approximate their carrying values due to the short-term maturity of these instruments.

The fair value of the Company’s financial instruments has been classified within the fair value hierarchy as at September 30, 2023 and March 31, 2024 as follows:

September 30, 2023	Level 1	Level 2	Level 3	Total
Financial Assets				
Cash	\$ 176,685	-	-	\$ 176,685
	\$ 176,685	-	-	\$ 176,685

March 31, 2024	Level 1	Level 2	Level 3	Total
Financial Assets				
Cash	\$ 154	-	-	\$ 154
	\$ 154	-	-	\$ 154

The Company is exposed to varying degrees to a variety of financial instrument related risks:

Foreign exchange risk

The Company's functional currency is the Canadian dollar and major purchases are transacted in Canadian dollars. Management believes the foreign exchange risk derived from currency conversions is negligible. The foreign exchange risk is therefore manageable and not significant. The Company does not currently use any derivative instruments to reduce its exposure to fluctuations in foreign exchange rates.

12. FINANCIAL AND CAPITAL RISK MANAGEMENT (Continued)

Credit risk

The Company's cash is largely held in large Canadian financial institutions. The Company does not have any asset-backed commercial paper. The Company maintains cash deposits with Schedule A financial institution, which from time to time may exceed federally insured limits. The Company has not experienced any significant credit losses and believes it is not exposed to any significant credit risk.

Interest rate risk

Interest rate risk is the risk the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates. Financial assets and liabilities with variable interest rates expose the Company to cash flow interest rate risk. The Company does not hold any financial liabilities with variable interest rates. The Company does maintain bank accounts which earn interest at variable rates but it does not believe it is currently subject to any significant interest rate risk.

Liquidity risk

The Company's ability to continue as a going concern is dependent on management's ability to raise required funding through future equity issuances and through short-term borrowing. The Company manages its liquidity risk by forecasting cash flows from operations and anticipating any investing and financing activities. Management and the Board of Directors are actively involved in the review, planning and approval of significant expenditures and commitments.

Price risk

The ability of the Company to explore its mineral properties and the future profitability of the Company are directly related to the market price of precious metals. The Company monitors precious metals prices to determine the appropriate course of action to be taken by the Company.

Capital management

The Company defines its capital as shareholders' equity. The Company manages its capital structure and makes adjustments to it, based on the funds available to the Company, in order to support the acquisition and exploration and development of mineral properties. The Board of Directors do not establish quantitative return on capital criteria for management, but rather relies on the expertise of the Company's management to sustain future development of the business. The properties in which the Company currently has an interest are in the exploration stage. As such, the Company has historically relied on the equity markets to fund its activities. In addition, the Company is dependent upon external financings to fund activities. In order to carry out planned exploration and pay for administrative costs, the Company will need to raise additional funds. The Company will continue to assess new properties and seek to acquire an interest in additional properties if it feels there is sufficient geologic or economic potential and if it has adequate financial resources to do so. Management reviews its capital management approach on an ongoing basis and believes that this approach, given the relative size of the Company, is reasonable.

13. PROPOSED TRANSACTIONS

The Company has entered into a non-binding letter of intent dated September 14, 2023 (the "LOI") with 2757953 Ontario Inc. (DBA Faster) ("Faster") setting out the initial proposed terms and conditions pursuant to which the Company and Faster expect to effect a business combination that will result in a reverse takeover of the Company by the shareholders of Faster (the "Proposed Transaction"), subject to the Company and Faster entering into a definitive agreement on terms substantively similar to the terms set out in the LOI (a "Definitive Agreement"). The entity resulting from the Proposed Transaction will continue to carry on the business of Faster.

The Company has entered into a promissory note, effective October 4, 2023, in favour of Faster (the "Note") in the principal amount of \$192,950 (the "Principal Amount"). The Note will bear interest at a rate of 8.0% per annum, calculated monthly and commencing on the date that is 6 months from the effective date of the Note, October 4, 2023. The Principal Amount, along with all outstanding and accrued interest, shall become due and payable on the date that is 36 months from the date of the Note (the "Maturity Date"). Pursuant to the terms of the Note, the

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13. PROPOSED TRANSCCTIONS (Continued)

Maturity Date shall be immediately accelerated and become due and payable within 90 days in the event the LOI is terminated prior to the Definitive Agreement being entered into. During the first three months of the six month period ended March 31,2024, the deposit in trust with the lawyer of \$192,950 was converted into the promissory note (Note 6) with Faster.

Completion of the Proposed Transaction is subject to a number of conditions, including, but not limited to, the financing of Faster's equity securities, satisfactory completion of due diligence, the parties entering into the Definitive Agreement on terms acceptable to the parties and the Company and Faster obtaining all requisite approvals from their respective boards, shareholders and the Canadian Securities Exchange, as applicable. There can be no assurance that the Proposed Transaction will be completed as currently contemplated, or at all.

14. SUBSEQUENT EVENTS

None.