



To: Davidson & Company LLP, Chartered Professional Accountants
De Visser Gray LLP, Chartered Professional Accountants

Re: HAVN Life Sciences Inc. (the “**Company**”)
Notice of Change of Auditor (the “**Notice**”)

In compliance with Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations (“**NI 51-102**”), please be advised as follows:

1. The Company changed its auditor from De Visser Gray LLP, Chartered Professional Accountants, of 401 – 95 West Pender Street, Vancouver, British Columbia, V6C 1L6, to Davidson & Company LLP, Chartered Professional Accountants, of 1200 – 609 Granville Street, PO Box 10372, Pacific Center, Vancouver, BC, V7Y 1G6.
2. The date of said change of auditor is July 4, 2023.
3. De Visser Gray LLP, Chartered Professional Accountants, has resigned as auditor of the Company on their own accord.
4. The resignation of De Visser Gray LLP, Chartered Professional Accountants, and the appointment of Davidson & Company LLP, Chartered Professional Accountants, have been approved by the Company’s Board of Directors.
5. None of the reports of De Visser Gray LLP, Chartered Professional Accountants, on any of the Company’s financial statements relating to the “relevant period” (as such term is defined in section 4.11(1) of NI 51-102) expressed a modified opinion.
6. There has not been a “reportable event” (as such term is defined in section 4.11(1) of NI 51-102), which occurred in connection with the audit of the financial years ended April 30, 2022, and April 30, 2021, or for any period subsequent thereto.

Please review this Notice and prepare a letter identifying whether you agree, disagree and the reasons why, or have no basis to agree or disagree with each statement contained in this Notice, addressing your response to the relevant securities regulatory authorities (list of addresses attached hereto). Please deliver the response to the Company within seven (7) days from the date of this Notice.

This Notice and your reply will be part of the reporting package that will be filed with the applicable regulator or relevant securities administrators.

Dated this 11th day of July, 2023.

HAVN Life Sciences Inc.

/s/ Tim Moore
Tim Moore



Chief Executive Officer

List of Addresses

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2

Alberta Securities Commission

Suite 600, 250 – 5th Street SW
Calgary, Alberta T2P 0R4

Ontario Securities Commission

20 Queen Street West, 22nd Floor
Toronto, Ontario M5H 3S8

