

FORM 51-102F3
Material Change Report

Item 1. **Reporting Issuer**

HAVN Life Sciences Inc. (the “Company”)
Suite 1480 , 885 West Georgia Street
Vancouver, B.C.
V6C 3E8

Item 2. **Date of Material Change**

June 14, 2022

Item 3. **Press Release**

A news release with respect to the material changes referred to in this report was disseminated June 14, 2022, and subsequently filed on SEDAR.

Item 4. **Summary of Material Change**

On June 14, 2022, the Company announced the departures of Messrs. Victor Neufeld and Dennis Staudt, respectively, as directors of the Company, and the appointments of Mr. Tim Moore as Chairman of the Board and Mr. Gordon Clissold, as a director of the Company.

Item 5. **Full Description of Material Change**

On June 14, 2022, the Company announced the departures of Messrs. Victor Neufeld and Dennis Staudt, respectively, as directors of the Company, effective immediately.

The Company also announced that Mr. Tim Moore, Chief Executive Officer and Director, had been appointed Chairman of the Board, and that Mr. Gordon Clissold, the Company’s Chief Financial Officer, has been appointed as a director.

Item 6. **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

Item 7. **Omitted Information**

No information has been omitted.

Item 8. **Executive Officer**

For further information, please contact Tim Moore, Chief Executive Officer of the Company, at 604-359-0060.

Item 9. **Date of Report**

July 26, 2022