

HAVN LIFE SCIENCES INC.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the "**Meeting**") of the shareholders of HAVN Life Sciences Inc. ("**HAVN**" or the "**Company**") will be held on **Friday, April 8, 2022** at 10:00 a.m. (Vancouver time) at Suite 2800, Park Place, 666 Burrard Street, Vancouver, British Columbia V6C 2Z7, for the following purposes:

1. to receive and consider the audited financial statements of the Company as at and for the financial year ended April 30, 2021 and April 30, 2020, together with the Auditor's (defined below) report thereon;
2. to appoint De Visser Gray LLP, as the Company's Auditor for the ensuing year, at a remuneration to be fixed by the Directors (defined below);
3. to set the number of directors to hold office for the ensuing year at five (5);
4. to elect directors to hold office for the ensuing year;
5. to consider, and if deemed advisable, to approve, with or without variation, the adoption of the Equity Incentive Plan (defined below), as more particularly described in the accompanying Circular; (defined below) and
6. to transact such other business as may properly be transacted at the Meeting or at any adjournment thereof.

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the Circular.

A shareholder who is unable to attend the Meeting and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.

As set out in the notes, the enclosed proxy is solicited by Management (defined below), but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 2nd day of March, 2022.

HAVN LIFE SCIENCES INC.

/signed/ "Tim Moore"

Tim Moore
Chief Executive Officer