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January 4, 2021

**VIA SEDAR**

British Columbia Securities Commission, as Principal Regulator  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Service  
Newfoundland & Labrador

**RE: Havn Life Sciences Inc. (the “Corporation”)**  
**Re: Final Short Form Prospectus dated January 4, 2021**

Dear Sirs/Mesdames:

We refer to the final short form prospectus (the “**Prospectus**”) of the Corporation dated January 4, 2021, qualifying the distribution of units of the Corporation.

We hereby consent to the references to our name on the cover page of the Prospectus and under the heading “Interest of Experts”, and to the references to our name and opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of services we performed in connection with the preparation of such opinion.

Yours very truly,

*(signed) BLAKE, CASSELS & GRAYDON LLP*