

**FORM 51-102F3
Material Change Report**

ITEM 1 **Name and Address of Company**

HAVN Life Sciences Inc. (the “Company”)
2200 – 885 West Georgia Street
Vancouver, BC
V6C 3E8

ITEM 2 **Date of Material Change**

October 5, 2020

ITEM 3 **News Release**

News release announcing the material change was disseminated on October 5, 2020 and was subsequently filed on SEDAR.

ITEM 4 **Summary of Material Changes**

On October 5, 2020, the Company announced the departure of Mr. Robert Nygren as Co-head of Corporate Development and as a director of the Company.

ITEM 5 **Full Description of Material Change**

On October 5, 2020, the Company announced the departure of Mr. Robert Nygren as Co-head of Corporate Development and as a director of the Company.

ITEM 6 **Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not applicable.

ITEM 7 **Omitted Information**

No information has been omitted on the basis that it is confidential information.

ITEM 8 **Executive Officer**

For further information, please contact Susan Chapelle or Tim Moore, Co-Chief Executive Officers of the Company, at 604-359-0060.

ITEM 9 **Date of Report**

October 15, 2020