



Havn Life Sciences Announces Completion of Acquisition Transaction

September 4, 2020

Vancouver, BC - Havn Life Sciences Inc. (CSE : [HAVN](#)) (the "**Company**" or "**Havn Life**"), is pleased to announce that it has successfully completed its acquisition of HAVN Research Inc. ("**HAVN Research**"), acquiring 100% of the outstanding shares of HAVN Research (the "**Acquisition Transaction**"). HAVN Research is a biotechnology company engaged in the business of the research and development of psychopharmacological products, including the formulation of standardized psychoactive compounds derived from fungi.

Following completion of the Acquisition Transaction, the Company has 66,771,000 common shares in the capital of the Company issued and outstanding (the "**Common Shares**"). The Common Shares will be listed and posted on the Canadian Securities Exchange (the "**CSE**") and are anticipated to commence trading at market open on September 8, 2020 under the stock symbol "HAVN".

On Behalf of The Board of Directors

Susan Chapelle & Tim Moore
Co-CEO's

About Havn Life Sciences Inc.

Havn Life Sciences is a biotechnology company on a mission to unlock human potential using evidence-informed research. The Company is focused on standardized, quality-controlled extraction of psychoactive compounds from plants and fungi, and the development of natural health care products from non-regulated compounds. Havn Life's research facility, Havn Labs, is located on the South Campus at The University of British Columbia (UBC). Learn more at: havnlife.com and follow us on [Facebook](#), [Twitter](#) and [Instagram](#).



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Forward-Looking Statements Caution. *This news release includes forward-looking statements that are subject to risks and uncertainties. All statements within, other than statements of historical fact, are to be considered forward-looking, including all statements in regard to the future plans or prospects of HAVN Research or the Company. The Company does not assume any obligation to update any forward-looking statements except as required under the applicable laws.*

The CSE has not reviewed, approved or disapproved the content of this press release.

