

January 19, 2023

Delivered by SEDAR

BC Securities Commission  
Alberta Securities Commission  
Saskatchewan Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
The Canadian Depository for Securities  
Canadian Securities Exchange

Dear Sirs/Mesdames

**Re: NeonMind Biosciences Inc. (the “Company”) Proposed 30 for 1 Share Consolidation and Confirmation of Record Date – January 25, 2023**

The Company has its common shares (the “**Shares**”) listed and trading on the Canadian Securities Exchange (the “**CSE**”). The Company’s ISIN number of the Shares is currently CA64051V3039 and its CUSIP number is 64051V303.

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the CSE, please be advised that on January 25, 2023, the record date, the Company will consolidate its common shares (“**Shares**”) on the basis of one (1) post-consolidation Share for every thirty (30) pre-consolidation Shares (the “**Consolidation**”).

The ISIN number of the post-Consolidation Shares will be CA64051V4029 and the CUSIP number will be 64051V402.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Yours truly,

**NEONMIND BIOSCIENCES INC.**

Per: “*Rob Tessarolo*”

Rob Tessarolo  
CEO and President