

Form 51-102F3 Material Change Report

Item 1: Name and Address of Company

NeonMind Biosciences Inc. (the “Company”)
5 - 519 Dundas St. W., Suite #511
Oakville, ON L6M 5K3

Item 2: Date of Material Change

December 7, 2022

Item 3: News Release

A news release was issued and disseminated on December 9, 2022 via www.baystreet.com and www.stockwatch.com and filed on SEDAR at www.sedar.com.

Item 4: Summary of Material Change

The Company announced changes to the executive management team.

Item 5: Full Description of Material Change

On December 7, 2022, Penny White resigned as CEO and President of the Company, and Rob Tessarolo was appointed as CEO and President of the Company.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Rob Tessarolo
CEO and President
Telephone: +1 (750) 710-6366

Item 9: Date of Report

December 14, 2022