

Form 51-102F3 Material Change Report

Item 1: Name and Address of Company

NeonMind Biosciences Inc. (the “Company”)
5 - 519 Dundas St. W., Suite #511
Oakville, ON L6M 5K3

Item 2: Date of Material Change

July 5, 2022

Item 3: News Release

A news release was issued and disseminated on July 5, 2022 via www.baystreet.com and www.stockwatch.com and filed on SEDAR at www.sedar.com.

Item 4: Summary of Material Change

The Company announced that it voluntarily delisted its common shares from trading on the OTCQB effective prior to the opening of the markets on July 5, 2022.

Item 5: Full Description of Material Change

On July 5, 2022, the Company voluntarily delisted its common shares from trading on the OTCQB.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Penny White
CEO and President
Telephone: +1 (604) 617-7979

Item 9: Date of Report

July 6, 2022