

## **Form 51-102F3 Material Change Report**

### **Item 1: Name and Address of Company**

NeonMind Biosciences Inc. (the “Company”)  
Suite 200 – 1238 Homer Street  
Vancouver, BC V6B 2Y5

### **Item 2: Date of Material Change**

August 6, 2021

### **Item 3: News Release**

A news release was sent through Accesswire on August 5, 2021 and disseminated on [www.baystreet.com](http://www.baystreet.com) and [www.stockwatch.com](http://www.stockwatch.com) and filed on SEDAR at [www.sedar.com](http://www.sedar.com).

### **Item 4: Summary of Material Change**

On August 5, 2021, the Company announced Trevor Millar resigned as Chief Psychedelic Officer of the Company effective August 6, 2021.

### **Item 5: Full Description of Material Change**

Trevor Millar resigned as the Company’s Chief Psychedelic Officer and has been engaged as an advisor of the Company effective August 6, 2021.

### **Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

### **Item 7: Omitted Information**

None.

### **Item 8: Executive Officer**

Robert Tessarolo  
CEO and President  
Telephone: (833) 514-2677

### **Item 9: Date of Report**

August 16, 2021