

**NEONMIND BIOSCIENCES INC.**

**TO:** **British Columbia Securities Commission, as Notice Regulator under National Instrument 44-101 – *Short Form Prospectus Distributions* (“NI 44-101”)**

**AND TO:** **Ontario Securities Commission  
Alberta Securities Commission  
Saskatchewan Financial Services Commission  
Manitoba Securities Commission**

**RE:** **Notice Declaring Intention to be Qualified under NI 44-101**

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NeonMind Biosciences Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**DATED** as of April 23, 2021.

**NEONMIND BIOSCIENCES INC.**

By: (signed) “Robert Tessarolo”  
Name: Robert Tessarolo  
Title: Chief Executive Officer