

NeonMind Biosciences Inc.

Via SEDAR

March 19, 2021

TO ALL REGULATORS AND EXCHANGES

RE: **NeonMind Biosciences Inc.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General & Special Meeting
2	Record Date for Notice of Meeting	April 13, 2021
3	Record Date for Voting (If Applicable)	April 13, 2021
4	Beneficial Ownership Determination Date	April 13, 2021
5	Meeting Date	May 27, 2021
6	Meeting Location	Suite 800, 365 Bay Street Toronto, ON M5H 2V1
7 Voting Securities Details		
8	Description (Class)	Common
9	ISIN / CUSIP	CA64051V1058 / 64051V105
10 Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBO's)		
		NO
11 Issuer paying for delivery of Objecting Beneficial Owners (OBO's)		
		NO
12 Notice and Access		
	Beneficial Holders	YES
	Registered Holders	YES
13	Material Selection	A - All

Regards,

/s/ "Rob Tessarolo"

Rob Tessarolo, President and CEO
NeonMind Biosciences Inc.