

December 8, 2020

FILED VIA SEDAR

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
9th Floor, 701 West Georgia Street
Vancouver, BC V7Y 1L2

Alberta Securities Commission

Suite 600, 250 – 5th Street SW
Calgary, AB T2P 0R4

Financial & Consumer Affairs Authority of Saskatchewan

601 – 1919 Saskatchewan Drive
Regina, SK S4P 4H2

Manitoba Securities Commission

500 – 400 St. Mary Avenue
Winnipeg, MB R3C 4K5

Ontario Securities Commission

20 Queen Street West, 22nd Floor
Toronto, ON M5H 3S8

Canadian Securities Exchange

301 – 1095 West Pender Street
Vancouver, BC V6E 2M6

Dear Sirs/Mesdames:

Re: NeonMind Biosciences Inc. (the "Company")

We refer to the prospectus of the Company dated December 8, 2020 relating to the sale and issue of up to 40,000,000 units at \$0.10 per unit for proceeds of \$4,000,000 with an over-allotment option of up to 6,000,000 units at \$0.10 per unit for proceeds of \$600,000.

We consent to being named and to the use in the above-mentioned prospectus of our report dated May 26, 2020 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at November 30, 2019;
- Statements of operations and comprehensive loss, changes in equity and cash flows for the period from September 18, 2019 (date of incorporation) to November 30, 2019.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

SATURNA GROUP CHARTERED PROFESSIONAL ACCOUNTANTS LLP

