

VIA SEDAR

December 8, 2020

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Neonmind Biosciences Inc. (the "Issuer")

We refer you to the final prospectus (the "**Prospectus**") of the Issuer dated December 8, 2020 relating to the issuance of up to a maximum of 40,000,000 units.

We consent to being named in the Prospectus under the heading "**Interests of Experts**" as of the date of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus that are: (i) derived from our legal advice provided in the Prospectus or (ii) within our knowledge as a result of the services we performed in connection with such opinion.

This letter is provided pursuant to the requirements of applicable securities legislation.

Yours truly,

(Signed) "Stikeman Elliott LLP"