

MLK GOLD LTD.
59 Payzant Drive,
Windsor, N.S., B0N 2T0

NOTICE OF ANNUAL GENERAL SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the shareholders of MLK Gold Ltd. (the “**Company**”) will be held virtually on Thursday, January 12, 2023, at 11:00 am. At the Meeting, the shareholders will receive the financial statements for the years ended November 30, 2021, and 2020, together with the auditor’s report thereon, and consider resolutions to:

1. elect directors for the ensuing year;
2. appoint Manning Elliott LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and authorize the directors to determine the remuneration to be paid;
3. to consider, and if deemed advisable, approve the Company’s stock option plan; and
4. transact such other business as may properly be put before the Meeting.

In light of the ongoing public health concerns related to COVID-19, and based on government recommendations to avoid large gatherings, the Company will not be permitting attendance in person. Shareholders are urged to vote on the matters before the Meeting by proxy and to listen to the Meeting online. Registered shareholders or proxyholders representing registered shareholders participating in the Meeting virtually will be considered to be present in person at the Meeting for the purposes of determining quorum. Non-registered shareholders who have not duly appointed themselves as a proxyholder will be able to attend the Meeting as a guest, but will not be able to vote at the Meeting.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. The Board of Directors (the “**Board**”) requests that all shareholders who will not be attending the Meeting in person vote electronically according to the instructions in the form of proxy or read, date and sign the accompanying proxy and deliver it to Odyssey Trust Company (“**Odyssey**”). If a shareholder does not deliver a proxy to Odyssey Trust Company, Attention: Proxy Department, United Kingdom Building, 350-409 Granville St, Vancouver, BC V6C 1T2, by 10:00 a.m. (Vancouver, British Columbia time) on Tuesday, January 10, 2023 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy.

Only shareholders of record at the close of business on December 8, 2022, will be entitled to vote at the Meeting.

Shareholders will have two options to access the Meeting, being via teleconference or through the Zoom application, which requires internet connectivity. Registered shareholders wishing to vote in person and any shareholders wishing to view materials that may be presented by the Company’s management will need to utilize the Zoom application, but any shareholder may listen to the Meeting via teleconference. Registered shareholders participating via teleconference will not be able to vote in person at the Meeting as the Company’s scrutineer must take steps to verify the identity of registered shareholders using the video features.

In order to dial into the Meeting, shareholders will phone 1 778 907 2071 and enter the Meeting ID and Password noted below.

In order to access the Meeting through Zoom, shareholders will need to download the application onto their computer or smartphone and then once the application is loaded, enter the Meeting ID and Password below or open the following link:

<https://us02web.zoom.us/j/84728664850?pwd=T3VMMkp4NjNjZFVPQk43NzJUS0FLQT09> .

Shareholders will have the option through the application to join the video and audio or simply view and listen.

Meeting ID: 847 2866 4850

Password: 364207

An information circular and a form of proxy accompany this notice.

DATED at Windsor, Nova Scotia, the 8th day of December, 2022.

ON BEHALF OF THE BOARD

(signed) "*Paul Smith*"

Paul Smith
President and Chief Executive Officer