

October 27, 2021

To: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

**Re: MLK Gold Ltd. (formerly Mountain Lake Minerals Inc.) (the "Company")**

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We refer you to the listing statement of the Company dated October 27, 2021 (the "Listing Statement").

We consent to being named in the Listing Statement and to the use in the Listing Statement of our report dated March 30, 2021 to the shareholders and directors of the Company on the following financial statements:

- Statements of financial position as at November 30, 2020 and 2019; and
- Statements of loss and comprehensive loss, changes in equity and cash flows for the years ended November 30, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We also consent to being named in the Listing Statement and to the use in the Listing Statement of our report dated September 1, 2020 to the directors of the Mountain Lake Minerals on the following carve-out financial statements:

- Carve-out statements of financial position as at November 30, 2019 and 2018; and
- Carve-out statements of comprehensive income (loss), changes in deficiency and cash flows for the years ended November 30, 2019 and 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Listing Statement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with the Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Listing Statement as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

*Manning Elliott LLP*