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**BETWEEN**

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**MOUNTAIN LAKE MINERALS INC** of 59 Payzant Drive, Windsor, Nova Scotia B0N 2T0 (**MLK**);

AND

**WARWICK GOLD INC** of [redacted] (**Warwick**).

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**RECITALS**

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**A.** The Parties wish to enter into this AMENDMENT AGREEMENT to record the terms and conditions of the Warwick and Mountain Lake Agreement dated April 6, 2020 (the "Agreement").

**IT IS AGREED** as follows:

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**1. ACKNOWLEDGEMENT**

Each of the Parties acknowledges and agrees to the following amendment conditions.

Mountain Lake Minerals will provide the following:

(A) No exploration expenses are required and section 2.(e) of the Agreement is deleted in its entirety;

(B) Warwick \$30,000 cash payment will be deferred until future capital raise;

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**2. FURTHER ASSURANCE**

Each Party shall sign, execute and do all AGREEMENTs, acts, documents and things as may reasonably be required by the other Party to effectively carry out and give effect to the terms and intentions of this AMENDMENT AGREEMENT.

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**3. GOVERNING LAW**

This AMENDMENT AGREEMENT shall be governed by and construed in accordance with the law from time to time in the Nova Scotia, Canada and the Parties agree to submit to the non-exclusive jurisdiction of the courts of Nova Scotia, Canada and the courts which hear appeals therefrom.

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**4. VARIATION**

No modification or alteration of the terms of this AMENDMENT AGREEMENT shall be binding unless made in writing dated subsequent to the date of this AMENDMENT AGREEMENT and duly executed by the Parties.

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**5. COSTS**

Each Party shall bear their own legal costs of and incidental to the preparation, negotiation and execution of this AMENDMENT AGREEMENT.

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**6. MISCELLANEOUS**

**6.1 Severance**

If any provision of this AMENDMENT AGREEMENT is invalid and not enforceable in accordance with its terms, all other provisions which are self-sustaining and capable of separate enforcement without regard to the invalid provision, shall be and continue to be valid and forceful in accordance with their terms.

**6.2 Entire Agreement**

This AMENDMENT AGREEMENT shall constitute the sole understanding of the Parties with respect to the subject matter and replaces all other agreements with respect thereto.

**6.3 Counterparts**

This AMENDMENT AGREEMENT may be executed in any number of counterparts (including by way of facsimile) each of which shall be deemed for all purposes to be an original and all such counterparts taken together shall be deemed to constitute one and the same instrument.

**6.4 Time**

Time shall be of the essence in this AMENDMENT AGREEMENT in all respects.

**EXECUTED** by the Parties as AMENDMENT AGREEMENT.

**EXECUTED BY** )  
**MOUNTAIN LAKE MINERALS INC.** )  
in accordance with the Corporations Act: )

Paul Smith  
\_\_\_\_\_  
Director

*"Paul Smith"*  
\_\_\_\_\_  
Signature

**EXECUTED BY** )  
**WARWICK GOLD INC.** )  
in accordance with the Corporations Act: )

William Fleming  
\_\_\_\_\_  
Director

*"William Fleming"*  
\_\_\_\_\_  
Signature