

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

MLK Gold Ltd. (the “Company”)
59 Payzant Drive
Windsor, Nova Scotia
B0N 2T0

Item 2 Date of Material Change

October 28, 2021

Item 3 News Release

A news release was disseminated on October 28, 2021 through the facilities of Stockwatch.

Item 4 Summary of Material Change

On October 28, 2021, the Company’s common shares were approved for listing on the Canadian Securities Exchange.

Item 5 Full Description of Material Change

On October 28, 2021, the Company’s common shares were approved for listing on the Canadian Securities Exchange. Trading is expected to commence under the symbol “MLK” on October 29, 2021. A copy of the listing statement that the Company filed with the CSE is available for review under the Company's profile on SEDAR at www.sedar.com.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Paul Smith is knowledgeable about the material change and the Report and may be contacted (902) 698-2662 or (647) 729-0311

Item 9 Date of Report

October 28, 2021