

Form 51-102F3
Material Change Report

Item 1 **Name and Address of Company**

MLK Gold Ltd. (the “Company”)
59 Payzant Drive
Windsor, Nova Scotia
B0N 2T0

Item 2 **Date of Material Change**

May 4, 2021 and May 5, 2021

Item 3 **News Release**

The Company is not listed on a stock exchange.

Item 4 **Summary of Material Change**

The Company changed its name to MLK Gold Ltd. on May 4, 2021.

On May 5, 2021, the Company consolidated its common shares on a six old for one new basis.

Item 5 **Full Description of Material Change**

The Company changed its name to MLK Gold Ltd. on May 4, 2021.

On May 5, 2021, the Company consolidated its common shares on a six old for one new basis.

Item 6 **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 **Omitted Information**

No information has been omitted on the basis that it is confidential information.

Item 8 **Executive Officer**

Paul Smith is knowledgeable about the material change and the Report and may be contacted (902) 698-2662 or (647) 729-0311

Item 9 **Date of Report**

June 22, 2021