

ARMSTRONG SIMPSON*

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VIA SEDAR

May 5, 2021

**BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities**

Dear Sirs/Mesdames:

Re: MLK Gold Ltd. (the "Company")

Please be advised that effective on May 5, 2021, the record date, the Company has consolidated its common shares on the basis of six pre-consolidation common shares for every one (1) post-consolidation common share held ("**Consolidation**") and has changed its name from "Mountain Lake Minerals Inc." and "MLK Gold Ltd".

The CUSIP for the Company's common shares has changed to 60700C100.

The Company is advised that its transfer agent will mail the letter of transmittal for the call back of the certificates representing the common shares on May 5, 2021.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

ARMSTRONG SIMPSON

Per: "*Signed*"

Shauna L. Hartman

Enclosure

***Armstrong Simpson is a business name used by independent lawyers and a law corporation who share office facilities only. The lawyers and law corporation are not partners.**