

**Form 51-102F3  
Material Change Report**

**PART 2           CONTENT OF MATERIAL CHANGE REPORT**

**Item 1           Name and Address of Company**  
EYEFI Group Technologies Inc.  
Level 8, 90 Collins Street  
Melbourne, Victoria, Australia 3000

**Item 2           Date of Material Change**  
June 30, 2023

**Item 3           News Release**  
June 30, 2023  
Filed with Sedar and Stockwatch

**Item 4           Summary of Material Change**

This report amends Material Change Report regarding the purchase price, the number of shares being cancelled and returned to treasury and the outstanding balance thereafter.

**Item 5           Full Description of Material Change**

In the June 30, 2023 Material Change Report, the purchase price was reported as \$5,960,210 including the transfer to the Company of the Buyer's 18,801,061 shares and a reduction in the number of shares on issue to 9,224,539. The purchase price is \$5,042,658, the number of Buyer's Shares being cancelled is 18,951,061 resulting in the number of shares on issue of 9,094,539.

**Item 6           Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**  
N/A

**Item 7           Omitted Information**  
No information has been omitted on the basis that it is confidential information.

**Item 8           Executive Officer**  
**Anoosh Manzoori**– CEO  
Telephone: +61.3966 6338  
Email: [anoosh@shape.capital](mailto:anoosh@shape.capital)

**Item 9           Date of Report**  
July 4, 2023