

**Form 51-102F3**  
**Material Change Report**

**PART 2        CONTENT OF MATERIAL CHANGE REPORT**

**Item 1        Name and Address of Company**  
EYEFI Group Technologies Inc.  
Building 17, 71 Victoria Crescent  
Abbotsford, Victoria 3067 Australia

**Item 2        Date of Material Change**  
  
October 13, 2022

**Item 3        News Release**  
  
October 13, 2022  
  
Filed on the Canadian Securities Exchange (“CSE”) website, Sedar and the Newswire

**Item 4        Summary of Material Change**  
  
The Company has entered into two investor relations agreements.

**Item 5        Full Description of Material Change**  
  
The Company has retained Shape Capital Pty Ltd. of Level 8, 90 Collins Street, Melbourne Victoria 3000 and 958 Consulting of Pty Ltd. Level 8, 555 Bourke Street, Melbourne, Victoria 3000 to provide investor relations and corporate advisory to the Company pursuant to two (2) arm’s length, six month agreements dated October 11, 2022, approved and signed by the Company on October 13, 2022 (the “Agreements”).

Under the terms signed, the Company granted, as compensation to Shape Capital or its nominee and 958 Consulting or its nominee, 500,000 incentive stock options each (the “Options”) (1,000,000 options in total) to acquire common shares of the Company (“Shares”) with an exercise price of \$0.50 per share and expiry date of December 31, 2024. The Shares issued upon exercise of the options will have a hold period of four months from the date of the grant.

**Item 6        Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**  
  
N/A

**Item 7        Omitted Information**  
  
No information has been omitted on the basis that it is confidential information.

**Item 8**

**Executive Officer**

**Ben Melin, CFO**

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**Item 9**

**Date of Report**

May \*, 2021