

November 10, 2020

British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: EYEFI Group Technologies Inc. (“the Company”)

We refer to the non-offering prospectus (the “prospectus”) of the Company dated November 9, 2020.

We consent to being named and to the use in the above mentioned prospectus of our report dated November 9, 2020 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at December 31, 2019 and 2018; and,
- Statements of loss and comprehensive loss, changes in deficit and cash flows for the year ended December 31, 2019 and for the period from October 4, 2018 (date of incorporation) to December 31, 2018 and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audits of the financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**Chartered Public Accountants
Licensed Public Accountants**