

November 10, 2020

British Columbia Securities Commission  
P.O. Box 10142, Pacific Coast  
701 West Georgia Street, 9th Floor  
Vancouver, BC V7Y 1L2

Dear Sirs:

**Re: EYEFI Pty Ltd.**


We refer to the non-offering prospectus of EYEFI Group Technologies Inc. dated November 9, 2020 ("the Prospectus").

We consent to being named in the Prospectus and to the use through incorporation by reference in the Prospectus of our audit report dated November 9, 2020 to the shareholders of the combined entity consisting of EYEFI Pty Ltd and CONXSME Pty Ltd on the following financial statements:

- The combined statement of financial position as at December 31, 2019 and 2018;
- The combined statement of comprehensive profit or loss and other comprehensive income, the combined statement of changes in equity and the combined statement of cash flows for the years ended December 31, 2019 and 2018 and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of the financial statements. We conducted our audit in accordance with International Standards on Auditing ("ISA"). Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the audit of the Financial Report* section of our report. We are independent of EYEFI Pty Ltd, Conxsme Pty Ltd and EYEFI Group Technologies Inc. in accordance with the auditor independence requirements of the ethical requirement of the Accounting Professional and Ethical Standards Board's APES 110 Code of Ethics for Professional Accountants (the Code") that are relevant to our audit of the financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the code.

Yours truly,



**William Buck Audit (Vic) Pty Ltd**  
ABN: 59 116 151 136



**N. S. Benbow**

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