



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

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RECEIPT

EYEFI Group Technologies Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **August 13, 2020** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **May 27, 2020**.

**August 13, 2020**

*Allan Lim*

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Allan Lim, CPA, CA  
Manager  
Corporate Finance

SEDAR Project Number: 3064105