

BOBA MINT HOLDINGS INC.

**NOTICE OF CHANGE OF AUDITOR
(NATIONAL INSTRUMENT 51-102)**

TO: British Columbia Securities Commission
Ontario Securities Commission

AND TO: Baker Tilly WM LLP ("**Baker Tilly**")

AND TO: DNTW Chartered Professional Accountants ("**DNTW**")

In accordance with section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations ("**NI 51-102**") the Audit Committee and the Board of Directors of Boba Mint Holdings Inc. (the "**Company**"), hereby provide notices that Baker Tilly has, at the request of the Company, resigned as the Company's auditor effective July 9, 2024, and the Board of Directors of the Company have subsequently appointed DNTW as the successive auditor.

In accordance with NI 51-102, we confirm that:

- (a) At the request of the Company, Baker Tilly was asked to resign as auditor of the Company to facilitate the appointment of DNTW effective as of July 9, 2024;
- (b) Baker Tilly has not expressed any modified opinion in its reports for the two most recently completed fiscal years of the Company, nor for any period subsequent to the most recently completed fiscal year;
- (c) The resignation of Baker Tilly and appointment of DNTW as the auditor of the Company were considered and approved by the audit committee and the board of directors of the Company;
- (d) In the opinion of the board of directors of the Company no reportable events (as defined in section 7(e) of NI 51-102) have occurred in connection with the audits of the two most recently completed fiscal years of the Company, nor any period from the most recently completed period for which Baker Tilly issued an audit report in respect of the Company and the date of this notice; and
- (e) This notice, the resignation of Baker Tilly and the consent of DNTW has been reviewed by the audit committee and the board of directors of the Company.

DATED at Vancouver, B.C. this 11th day of July, 2024.

BOBA MINT HOLDINGS INC.

/s/ Rody Lazar

Chief Executive Officer