

British Columbia Securities Commission

RECEIPT

Snowy Owl Gold Corp.

This is the receipt of the British Columbia Securities Commission for the Amended and Restated Preliminary Long Form Prospectus dated October 13, 2020 amending and restating the Preliminary Long Form Prospectus of the above Issuer dated July 14, 2020.

October 13, 2020

Allan Lim

Allan Lim, CPA, CA Manager, Corporate Finance

SEDAR Project Number 3083280