

MANSA EXPLORATION INC.
Suite 1901 – 5000 Yonge Street
Toronto, Ontario M2N 7E9
(the “Company”)

NOTICE OF CHANGE OF AUDITOR
(the “Notice”)

To: McGovern Hurley LLP, Chartered Professional Accountants

And To: Charlton & Company, Chartered Professional Accountants

And To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Pursuant to section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”), the Company hereby provides notice of the following:

1. McGovern Hurley LLP, Chartered Professional Accountants, (“**McGovern Hurley**”) was asked to resign as auditor of the Company, effective December 31, 2021, to facilitate the appointment of Charlton & Company, Chartered Professional Accountants, (“**Charlton**”), of Suite 1735 – 555 Burrard Street Vancouver, British Columbia.
2. The resignation of McGovern Hurley and the appointment of Charlton was considered and approved by the Audit Committee and Board of Directors of the Company.
3. McGovern Hurley has not expressed any modified opinion in its audit reports for the period commencing at the beginning of the Company’s two most recent financial years and ending at the date of this notice.
4. In the opinion of the Board of Directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the most recently completed fiscal year of the Company nor any period from the most recently completed financial period for which McGovern Hurley issued an audit report in respect of the Company and the date of this Notice.

The Company hereby requests each of McGovern Hurley and Charlton to: (a) review this change of auditor notice; (b) prepare a letter addressed to the regulator or securities regulatory authority in each of the provinces and territories of Canada stating, for each statement in this change of auditor notice, whether it (i) agrees, (ii) disagrees, and the reasons why, or (iii) has no basis to agree or disagree; and (c) deliver that letter to the Corporation within seven days after the date of its resignation or appointment, as the case may be.

Dated as of the 9th day of March, 2022.

MANSA EXPLORATION INC.

"Ryan Cheung"

Ryan Cheung,
Chief Financial Officer