



October 30, 2020

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: Mansa Exploration Inc. (the “Company”)
Final Long Form Prospectus**

In connection with the final long form prospectus (the “**Prospectus**”) dated October 30, 2020 for a proposed initial public offering, we consent to the references to our name on page ii and under the headings “Experts and Interest of Experts” and “Material Contracts” and consent to the use of our firm’s name and reference to our opinion under the heading “Eligibility for Investment” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”