

HERO INNOVATION GROUP INC.

Change of Auditor Notice

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

And to: Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants (“**DMCL**”)

And to: MSLC CPA, LLP, Chartered Professional Accountants (“**MSLL**”)

Re: **Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”)**

Pursuant to Section 4.11 of NI 51-102, Hero Innovation Group Inc. (the “**Company**”) hereby gives notice of the change of its auditor from DMCL to MSLL. In accordance with NI 51-102, the Company hereby states that:

1. DMCL has resigned as the Company’s auditor effective December 14, 2022;
2. the resignation of DMCL and the appointment of MSLL as the Company’s auditor have been considered and approved by the Company’s audit committee and the Company’s board of directors;
3. there was no modified opinion expressed in DMCL’s report on any of the Company’s financial statements relating to the period commencing at the beginning of the Company’s two most recently completed financial years and ending on the date of resignation of DMCL; and
4. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of NI 51-102.

DATED the 14th day of December, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS
OF HERO INNOVATION GROUP INC.**

“Peter Miles-Mackay”

Peter Miles-Mackay
Chief Executive Officer and director