



RECEIPT

Euro Asia Pay Holdings Inc.

This is the receipt of the **British Columbia Securities Commission** for **Amendment No. 1** dated **November 30, 2020** (amendment no. 1) to the **Long Form Prospectus** of the above Issuer dated **October 27, 2020**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for amendment no. 1.

Amendment no. 1 has been filed under Multilateral Instrument 11-102 *Passport System* in Alberta. A receipt for amendment no. 1 is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

December 1, 2020

Betty Adema

Betty Adema
Securities Analyst
Corporate Finance

SEDAR Project Number 3090191