

LITTLE LAW CORPORATION
3148 Highland Boulevard
North Vancouver, BC V7R 2X6

Reply to: Christopher Little
T: 604.770.0071
E: chris@littlelawcorp.com

October 27, 2020

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Euro Asia Pay Holdings Inc. (the "Company") – Final Prospectus

In connection with the final long form prospectus of the Company dated October 27, 2020 (the "**Prospectus**") relating to the offering of units of the Company consisting of common shares and common share purchase warrants, we hereby consent to being named as counsel to the Company under the heading "Experts" and to the use of our opinion under the "Eligibility for Investment" heading.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referenced above or that are within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

LITTLE LAW CORPORATION

Per:

"Christopher Little"

Christopher Little