



Delivered by SEDAR+

April 5, 2024

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission

The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: 79 Resources Ltd. (the “Corporation”) Proposed 5 for 1 Share Consolidation & Confirmation of Record Date – April 12, 2024

Pursuant to CSE Policy 9, please be advised that on April 12, 2024, the record date, the Corporation will consolidate its common shares on the basis of one (1) post-consolidation common share for every five (5) pre-consolidation common shares.

The Corporation’s current ISIN is CA 8180751031 and its CUSIP is 818075103. Following the consolidation, the Corporation’s ISIN will be CA8180752021 and its CUSIP will be 818075202.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Yours truly,

79 Resources Ltd.

Per: “*Ryan Kalt*”

Ryan Kalt
Chairman & Chief Executive Officer