



IMPACT ANALYTICS ANNOUNCES RESULTS OF SPECIAL MEETING OF SHAREHOLDERS

Calgary, Alberta / February 26, 2024 – Impact Analytics Inc. ("Impact Analytics" or the "Company") (CSE: PACT) (OTC: IPTNF) (FWB: 9YZ0) (MERJ: PACT), a risk assessment, data intelligence and financial services platform powered by AI, announced today the voting results from its Special Meeting (the "**Meeting**") of shareholders of the Company (the "**Shareholders**") held via videoconference on February 23, 2024.

Special Resolution authorizing the Amendment of the Articles of Incorporation to Change the Name of the Company

The special resolution authorizing the amendment of the articles of incorporation to change the name of the Company, as more particularly described in the information circular, was approved.

Omnibus Equity Incentive Plan

The amendment of the Omnibus Equity Incentive Plan from a rolling 20% plan to a rolling 30% plan, as more particularly described in the information circular, was approved by a majority of votes from Shareholders.

Annual Information Form

Additionally, the Company has filed its Annual Information Form for the fiscal year ending June 30, 2023. The document provides comprehensive insights into the Company's financial performance, operational highlights, and strategic initiatives undertaken during the past year.

About Impact Analytics

Impact Analytics is a risk assessment, data intelligence and financial services platform powered by AI. The Company is building a proprietary product stack to optimize and streamline financial decision making for enterprises and individuals. Learn more at <https://www.impactrisk.ai/>.

ON BEHALF OF THE BOARD OF DIRECTORS

Chief Executive Officer	Eric Entz
Head Office	2004 Sherwood Drive, Sherwood Park, Alberta T8A 0Z1
Telephone	+1 (587) 208 4044
Email	info@impactrisk.ai

The CSE and Information Service Provider have not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

Forward-Looking Information

Certain information in this news release may constitute "forward-looking" information that involves known and unknown risks, uncertainties, future expectations and other factors which may cause the actual results,

performance or achievements of the Company or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward looking information. When used in this news release, this information may include words such as "anticipate", "estimate", "may", "will", "expect", "believe", "plan" and other terminology. This information reflects current expectations regarding future events and operating performance and speaks only as of the date of this news release.

Except as required by law, we assume no obligation to update or revise forward-looking information to reflect new events or circumstances. Additional information is available in the Corporation's Management Discussion and Analysis, which can be found on SEDAR+ at www.sedarplus.ca.