

June 30, 2020

Alberta Securities Commission

Dear Sirs / Mesdames:

Re: Axiom Capital Advisors Inc.

We refer to the Non-Offering Prospectus of Axiom Capital Advisors Inc. (the “Company”) dated June 30, 2020 for the purpose of allowing Axiom Capital Advisors Inc. to become a “reporting Issuer” in the Province of Alberta.

We consent to being named and to the use in the above-mentioned Prospectus of our independent auditors’ report dated May 20, 2020 to the Directors of the Company on the following financial statements:

Statement of financial position as at April 30, 2020

Statements of comprehensive loss, changes in equity and cash flows for the period from incorporation on January 28, 2020 to April 30, 2020 and notes to the financial statements, including a summary of the significant accounting policies.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit on such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

*Kenway Mack Slusarchuk Stewart LLP*

Chartered Professional Accountants