



**EAT & BEYOND GLOBAL HOLDINGS INC.**

Suite 1060, 1055 W. Hastings Street  
Vancouver, British Columbia V6Z 2E9  
Telephone: 236-521-6500

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**Notice is hereby given** that an annual general meeting (the “**Meeting**”) of shareholders of Eat & Beyond Global Holdings Inc. (the “**Company**”) will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia, Canada, on December 21, 2023, at 12:00 p.m. (PST) for the following purposes:

1. To receive and consider the audited financial statements of the Company together with the auditor’s reports thereon and related management discussion and analyses for the years ended July 31, 2022, and July 31, 2023.
2. To elect directors of the Company for the ensuing year.
3. To appoint GreenGrowth Chartered Professional Accountants as the auditors of the Company for the ensuing year and to authorize the directors to fix the auditor’s remuneration.
4. To consider and, if thought fit, to pass an ordinary resolution approving the continuation of the Company’s stock option plan, as more particularly described in the accompanying Information Circular.
5. To consider and, if thought fit, to pass an ordinary resolution approving the continuation of the Company’s restricted share unit plan, as more particularly described in the accompanying Information Circular.
6. To transact such other business, including amendments to the foregoing, as may properly come before the Meeting or any adjournment or adjournments thereof.

An Information Circular accompanies this Notice and contains details of the matters to be considered at the Meeting.

A copy of the audited financial statements for the years ended July 31, 2022 and July 31, 2023, reports of the auditor and related management discussion and analyses will be made available at the Meeting, and copies are available on SEDAR at [www.sedarplus.ca](http://www.sedarplus.ca).

**Registered shareholders who are unable to attend the Meeting in person and wish to ensure that their shares will be voted at the Meeting, must complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy.**

**If your shares are held in a brokerage account you are not a registered shareholder. Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting.**

**DATED** at Vancouver, British Columbia, as of this 17<sup>th</sup> day of November, 2023.

**BY ORDER OF THE BOARD**

*“Young Bann”*

**Young Bann**  
**Chief Executive Officer**