

EAT & BEYOND GLOBAL HOLDINGS INC.
(the "Company")

NOTICE OF CHANGE OF AUDITOR
(the "Notice")

To: Crowe MacKay LLP Chartered Professional Accountants
And To: GreenGrowth CPAs Inc.
And To: Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Ontario Securities Commission
Manitoba Securities Commission
Nunavut Securities Office
Office of the Superintendent of Securities (Northwest Territories)
Office of the Yukon Superintendent of Securities

Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102")

NOTICE IS HEREBY GIVEN pursuant to Section 4.11 of NI 51-102 of a change of auditor of the Company.

1. The resignation of Crowe MacKay LLP ("Crowe") Chartered Professional Accountants as auditors of the Company effective November 17, 2023, be accepted; and
2. The appointment GreenGrowth CPAs Inc. ("GreenGrowth"), as auditors of the Company, effective November 17, 2023, until the next annual meeting of the Company, be approved.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), the Company confirms that:

1. Crowe resigned as auditor at the request of the Company, effective November 17, 2023, to facilitate the appointment of GreenGrowth;
2. Crowe did not express any reservation or modified opinion in its report for the year ended July 31, 2022, and for the period from the most recently completed period for which Crowe issued an audit report in respect of the Company and the date of this Notice;
3. In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which Crowe issued an audit report in respect of the Company and the date of this Notice; and
4. The Notice and Auditor's letters have been reviewed by the Audit Committee and the Board of Directors.

Dated as of the 17th of November, 2023

EAT & BEYOND GLOBAL HOLDINGS INC.

/s/ Geoffrey Balderson

Geoffrey Balderson
Chief Financial Officer