



Reply to the Attention of Jeff D. Wust
Direct Line 604.691.7484
Email Address jeff.wust@mcmillan.ca
Our File No. 1014072-297101
Date March 3, 2023

VIA SEDAR

Securities Commissions of
All provinces and territories of Canada

Dear Sirs/Mesdames:

**Re: Eat & Beyond Global Holdings Inc. (the “Company”)
Consolidation of Shares**

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange, please be advised that on March 9, 2023, the Company will consolidate all of the issued and outstanding common shares without par value in the capital of the Company (the “**Shares**”) on the basis of seven (7) pre-consolidation Shares for one (1) post-consolidation Share.

Enclosed please find a copy of the news release dated March 3, 2023 announcing the effective date of the consolidation of Shares.

We trust you will find the enclosed and foregoing in order. If you have any questions, please feel free to contact us.

Yours truly,

“Jeff Wust”

Jeff Wust

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