



VIA SEDAR

October 7, 2022

Nova Scotia Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Government of Nunavut – Office of the Superintendent of Securities
Northwest Territories Superintendent of Securities

Dear Sirs/Mesdames:

Re: Eat & Beyond Global Holdings Inc.

In connection with the Prospectus Supplement of Eat & Beyond Global Holdings Inc. dated October 7, 2022, we consent to the reference to our name under the heading “Legal Matters” and the reference to our name and opinion under the heading “Eligibility For Investment” in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”