

**Eat & Beyond Global Holdings Inc.  
(the "Company")**

**NOTICE OF CHANGE OF AUDITOR  
(the "Notice")**

**To: Davidson & Company LLP Chartered Professional Accountants**  
**And To: Crowe MacKay LLP Chartered Professional Accountants**  
**And To: British Columbia Securities Commission**  
**Alberta Securities Commission**  
**Ontario Securities Commission**

**Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102")**

NOTICE IS HEREBY GIVEN pursuant to Section 4.11 of NI 51-102 of a change of auditor of the Company.

1. The resignation of Davidson & Company LLP ("**Davidson**") Chartered Professional Accountants as auditors of the Company effective August 22, 2022 be accepted; and
2. The appointment Crowe MacKay LLP ("**Crowe**") Chartered Professional Accountants, as auditors of the Company, effective August 19, 2022, until the next annual meeting of the Company, be approved.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* ("**NI 51-102**"), the Company confirms that:

1. Davidson resigned as auditor at the request of the Company, effective August 22, 2022, to facilitate the appointment of Crowe;
2. Davidson did not express any reservation or modified opinion in its report for the year ended December 31, 2021, and for the period from the most recently completed period for which Davidson issued an audit report in respect of the Company and the date of this Notice;
3. In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which Davidson issued an audit report in respect of the Company and the date of this Notice; and
4. The Notice and Auditor's letters have been reviewed by the Audit Committee and the Board of Directors.

[Signature Page Follows]

Dated as of the 22<sup>nd</sup> of August, 2022

**EAT & BEYOND GLOBAL HOLDINGS INC.**

*"Geoffrey Balderson"*

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**Geoffrey Balderson**  
**Chief Financial Officer**