

Crowe MacKay LLP

1100 - 1177 West Hastings Street Vancouver, BC V6E 4T5

Main +1 (604) 687 4511 Fax +1 (604) 687 5805 www.crowemackay.ca

August 29, 2022

British Columbia Securities Commission Alberta Securities Commission Ontario Securities Commission

Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Eat & Beyond Global Holdings Inc. - Notice of Change of Auditors

As required by National Instrument 51-102, we confirm that we have reviewed the information contained in the Notice of Change of Auditors ("the Notice") dated August 22, 2022 by Eat & Beyond Global Holdings Inc. and, based on our knowledge of such information at this time, we agree with the information contained in the Notice.

We understand that a copy of the Notice and this letter will be provided to the shareholders of the Corporation.

Yours very truly,

"Crowe MacKay LLP"

Crowe MacKay LLP
Chartered Professional Accountants