

August 31, 2022

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland & Labrador)
Autorite des Marchés Financiers (Quebec)
Northwest Territories Office of the Superintendent of Securities
Yukon Securities Office
Superintendent of Securities for Nunavut

Dear Sirs / Mesdames:

Re: Eat & Beyond Global Holdings

We refer to the short form base shelf prospectus (the "Prospectus") of Eat & Beyond Global Holdings Inc. (the "Company") dated August 31, 2022 relating to the offering for sale of common shares, warrants and subscriptions receipts, or any combination of such securities by the Company with a total offering price of up to \$25,000,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated May 30, 2022 to the shareholders of the Company on the following financial statements:

Statements of financial position as at December 31, 2021 and 2020;

Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended December 31, 2021 and 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.



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Yours very truly,

Davidson & Company LLP

DAVIDSON & COMPANY LLP
Chartered Professional Accountants