

NOTICE OF CHANGE IN YEAR-END

Pursuant to Section 4.8(2) of National Instrument 52-102 - *Continuous Disclosure Obligations*, Eat & Beyond Global Holdings Inc. (the “**Issuer**”) hereby gives notice as follows:

1. Notice of Change of Year-End

Notice is hereby given that the Issuer has changed its financial year-end from December 31 to July 31.

2. Reason for Change

The reason for the change of year-end is in connection with the change of auditor.

3. Old Financial Year-End

The Issuer’s old financial year end was December 31.

4. New Financial Year-End

The Issuer’s new financial year (“**NFY**”) ends on July 31.

5. Transition Year Filings

The Issuer’s transition financial year (“**TFY**”) will consist of a 7-month period ending July 31, 2022.

6. The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements required to be filed for the Issuer’s transition year and its new financial year

Period	Length of Period	Ending Date of Period	Comparative Period	
TFY Q4	7 months	July 31, 2022	12 months	Ended December 31, 2021
NFY Q1	3 months	October 31, 2022	3 months	ended September 30, 2021
NFY Q2	6 months	January 31, 2023	6 months	ended December 31, 2021
NFY Q3	9 months	April 30, 2023	9 months	ended March 31, 2022

7. **The filing deadlines prescribed under sections 4.2 and 4.4 of NI 51-102 for the interim and annual financial statements for the Issuer's transition year**

Interim and annual financial statements for the Issuer's transition year	Filing Deadlines
TFY Q4	November 28, 2022
NFY Q1	December 30, 2022

Dated this 23rd day of August, 2022.

EAT & BEYOND GLOBAL HOLDINGS INC.

Per: "Michael Aucoin"
Michael Aucoin
Chief Executive Officer