

Reply to the Attention of Direct Line Email Address Our File No.

Date

Jeff D. Wust 604.691.7484 jeff.wust@mcmillan.ca 1014072-278002 March 29, 2022

VIA SEDAR

BC Securities Commission Alberta Securities Commission Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Eat & Beyond Global Holdings Inc. (the "Company")
- Change of Name

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange, please be advised that Eat & Beyond Global Holdings Inc. changed its name to Eat & Beyond Global Holdings Inc. on March 29, 2022.

Enclosed please find a copy of the news release dated March 29, 2022 announcing the change of name. A copy of the Certificate of Change of Name evidencing the change of name was filed on SEDAR on March 29, 2022.

We trust you will find the enclosed and foregoing in order. If you have any questions, please feel free to contact us.

Yours truly,

"Jeff D. Wust"

Jeff D. Wust

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c.c. Canadian Securities Exchange