



British Columbia
Securities Commission

RECEIPT

Eat Beyond Global Holdings Inc.

This receipt evidences that the regulators in each of **Yukon, Northwest Territories and Nunavut** have issued a receipt for the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **August 10, 2021**.

August 12, 2021

Allan Lim

Allan Lim, CPA, CA
Manager, Corporate Finance

SEDAR Project Number 3248438