

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Eat Beyond Global Holdings Inc. (the “Company”)
1570 - 505 Burrard Street
Vancouver, BC V7X 1M5

Item 2. Date of Material Change

April 9, 2021.

Item 3. News Release

News Release dated April 9, 2021 was disseminated via Stockwatch and Market News and filed on SEDAR on April 9, 2021.

Item 4. Summary of Material Change

The Company has closed a non-brokered private placement of units and raised gross proceeds of \$1,131,255.00.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company announced further to its news release of April 6, 2021 that it has closed its previously announced non-brokered private placement of units of the Company (the “Units”) by the issuance of 541,270 Units at \$2.09 per Unit for gross proceeds of \$1,131,255.00 (the “Offering”). Each Unit consists of one common share in the capital of the Company (a “Share”) and one transferrable common share purchase warrant (a “Warrant”). Each Warrant will entitle the holder to purchase one additional Share at a price of \$2.50 on or before April 9, 2023.

All securities issued in connection with the Offering are subject to a statutory hold period of four-months and one day ending on August 10, 2021. The proceeds from the Offering will be used for general working capital.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officers

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Geoff Balderson, Chief Financial Officer
Telephone: 604 961-0296

Item 9. Date of Report

DATED at Vancouver, BC, this 13th day of April, 2021.