



## Eat Beyond Global Closes Over Subscribed Private Placement of Units

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**Vancouver, B.C. – April 9, 2021 – Eat Beyond Global Holdings Inc.** (CSE: EATS) (OTCPK: EATBF) (FSE: 988) (“**Eat Beyond**” or the “**Company**”), an investment issuer focused on the global plant-based and alternative food sector, is pleased to announce, further to its news release of April 6, 2021, that it has closed its previously announced non-brokered private placement of units of the Company (the “**Units**”) by the issuance of 541,270 Units at \$2.09 per Unit for gross proceeds of \$1,131,255.00 (the “**Offering**”). Each Unit consists of one common share in the capital of the Company (a “**Share**”) and one transferrable common share purchase warrant (a “**Warrant**”). Each Warrant will entitle the holder to purchase one additional Share at a price of \$2.50 on or before April 9, 2023.

All securities issued in connection with the Offering are subject to a statutory hold period of four-months and one day ending on August 10, 2021. The proceeds from the Offering will be used for general working capital.

### **About Eat Beyond Global Holdings**

Eat Beyond Global Holdings Inc. (“**Eat Beyond**”) (CSE: EATS) (OTCPK: EATBF) (FSE: 988) is an investment issuer that makes it easy to invest in the future of food. Eat Beyond identifies and makes equity investments in global companies that are developing and commercializing innovative food tech as well as plant-based and alternative food products. Led by a team of food industry experts, Eat Beyond is the first issuer of its kind in Canada, providing retail investors with the unique opportunity to participate in the growth of a broad cross-section of opportunities in the alternative food sector, and access companies that are leading the charge toward a smarter, more secure food supply. Learn more: <https://eatbeyondglobal.com/>

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**CAUTIONARY STATEMENT REGARDING “FORWARD-LOOKING” INFORMATION:** This news release contains forward-looking statements. The Company has provided the forward-looking statements in reliance on assumptions that it believes are reasonable at this time. The reader is cautioned that the assumptions used in the preparation of the forward-looking statements may prove to be incorrect. All such forward-looking statements involve substantial known and unknown risks and uncertainties, certain of which are beyond the Company’s control. Such risks and uncertainties include, without limitation, delays resulting from or inability to obtain required regulatory approval. The actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do, what benefits, including the amount of proceeds, the Company will derive therefrom. Readers are cautioned that the foregoing list of factors is not exhaustive.

*The Canadian Securities Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the content of this news release.*