

Notice Declaring Intention to be Qualified under National Instrument 44-101
Short Form Prospectus Distributions (“NI 44-101”)

December 9, 2020

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Eat Beyond Global Holdings Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

EAT BEYOND GLOBAL HOLDINGS INC.

“Patrick Morris”
Authorized Signatory